

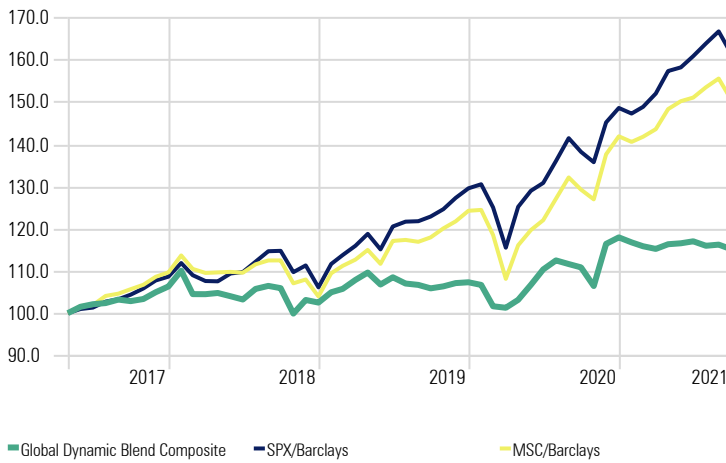
About ForeSCITE™

ForeSCITE helps secure the financial health of investors through the use of artificial intelligence-driven data science. Established in 2016, our institutionally focused investment platform combines strong performance with exceptional risk management by leveraging our proprietary InSCITE™ core technologies. Our institutional clients are better able to optimize portfolios, minimize tax liabilities and preserve capital. Forward-looking and faster, we more systematically and cost-effectively risk manage portfolios.

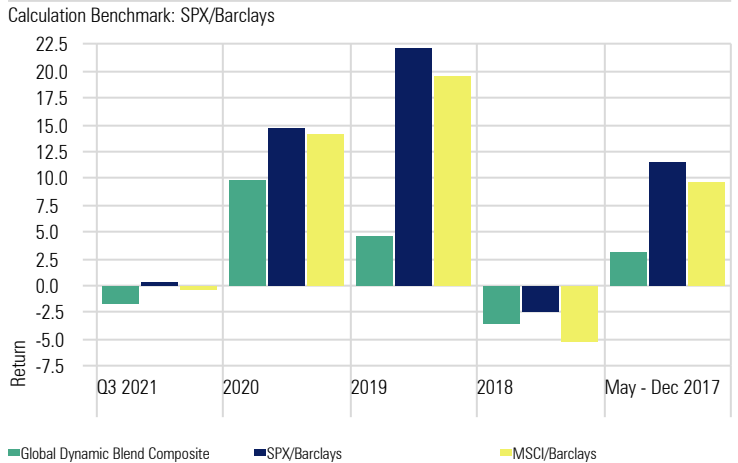
Strategy Information

The AllocateRite Global Dynamic Blend Composite is managed to a fully automated long-only investment model utilizing highly liquid exchange traded funds ("ETFs"). The ETFs include broad country-based and U.S. sector equity funds, U.S. government bond index funds and 1-3 month U.S. Treasury Bill Index funds. The goal of the strategy is to provide capital preservation, long-term capital appreciation and income. The strategy's exposure is allocated to the U.S. and international markets, and it utilizes a global macro model to determine investment allocations.

Investment Growth (USD)



Returns



Quarter End Performance (%) (As of 9/30/21) (USD)

	Q3 2021	1 Year	2 Years	Since Inception
Global Dynamic Blend Composite	-1.59	3.91	4.31	3.26
SPX/Barclays	0.40	16.92	14.69	11.50
MSCI/Barclays	-0.28	16.58	13.05	9.75

Calendar Year Returns (USD)

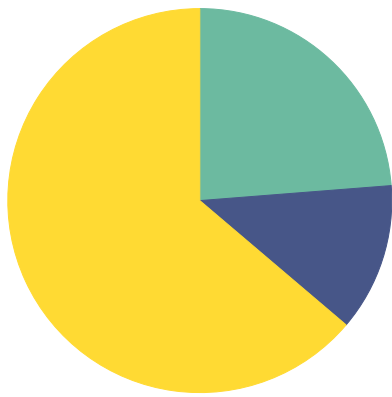
	YTD	2020	2019	2018	May - Dec 2017
Global Dynamic Blend Composite	-2.36	9.93	4.71	-3.61	6.35
SPX/Barclays	8.71	14.73	22.18	-2.35	8.69
MSCI/Barclays	6.19	14.24	19.58	-5.22	9.70

Market Performance (USD)

Calculation Benchmark: SPX/Barclays

	Up Capture Ratio	Down Capture Ratio	Alpha	Beta	Std Dev	Sharpe Ratio (arith)	Sortino Ratio (arith)
Global Dynamic Blend Composite	46.98	70.72	-3.43	0.57	8.10	0.25	0.39
SPX/Barclays	100.00	100.00	0.00	1.00	9.75	1.06	1.70
MSCI/Barclays	92.49	101.79	-1.71	1.01	10.10	0.85	1.33

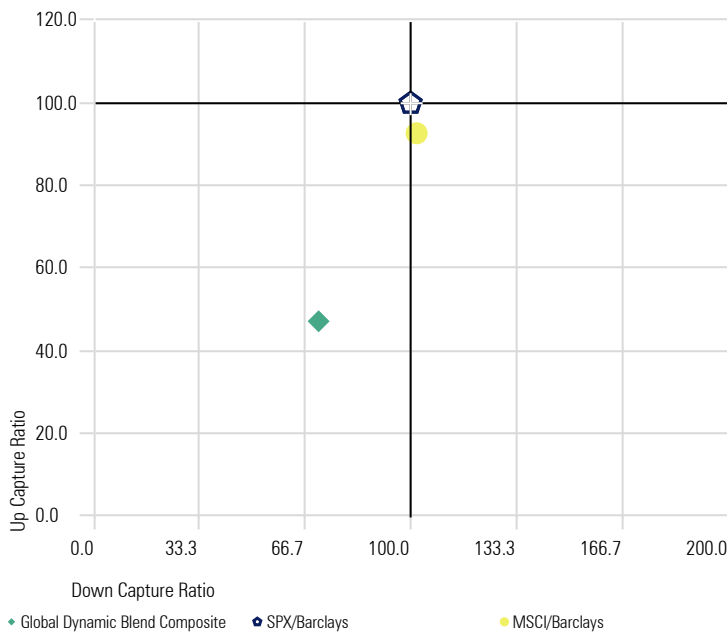
Global Dynamic Blend Composite - Asset Allocation



Asset Class	Percentage
Stock	23.8
Bond	12.5
Cash	63.8
Total	100.0

Upside Downside Capture

Calculation Benchmark: SPX/Barclays



ForeSCITE, INC ("ForeSCITE") is registered with the Securities and Exchange Commission ("SEC"). ForeSCITE first claimed compliance with the GIPS standards on 3/24/2017, for the periods 01/06/2016 through current.

ForeSCITE reviews a total firm AUM report broken out by account on a monthly basis to ensure that only actual assets managed by the firm are included. All accounts deemed to be advisory only, hypothetical, or model in nature are excluded from total firm AUM. ALLOCATERITE currently reviews only firm AUM on a monthly basis. Composite AUM, is checked to eliminate any double counting of assets.

A GIPS compliant presentation and/or the firm's list of composite descriptions can be obtained upon request at info@allocaterite.com.

Actual Global Dynamic Blend composite performance is for the period May 3, 2017 to present. Performance includes dividends and dividends reinvested. MSCI/Barclays and SPX/Barclays are for the period May 1, 2017 to present.

Actual Inception to Date composite performance includes dividends reinvested.

Actual performance is reported in US \$.

Actual results are shown separately and are net of the effect of all fees including AllocateRite's quarterly investment consulting fee, billed quarterly, unless stated otherwise.

Past performance does not guarantee future results. Client account values will fluctuate and may be worth more or less than the amount invested. Clients should not rely solely on this performance or any other performance illustrations when making investment decisions.

Benchmark Descriptions:

The SPX/Barclays Index is a blend composed of 60% Standard & Poor's 500 Index (S&P) and 40% Bloomberg Barclays U.S. Aggregate Bond Index (BC Agg) and assumes monthly rebalancing. The S&P is regarded as the standard for measuring large-cap U.S. stock market performance. The BC Agg is an unmanaged index that is widely regarded as a standard for measuring U.S. investment grade bond market performance. MSCI/Barclays is composed of 60% MSCI World Index and 40% Barclays Aggregate Bond Index, rebalanced annually. It is an internally-calculated, hypothetical combination of total returns from the MSCI All Country World IndexSM Net and the Bloomberg Barclays Global Aggregate 3-5 Yr. Index.

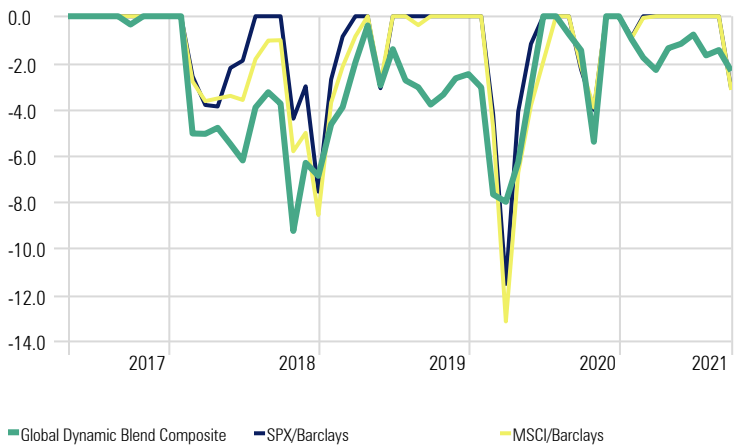
Source: Morningstar Direct

Global Dynamic Blend Composite - Top Holdings

Portfolio Date: 9/1/2021

ETF	Portfolio Weighting %
SPDR® Blmbg Barclays 1-3 Mth T-Bill ETF	63.65
iShares 20+ Year Treasury Bond ETF	12.50
iShares MSCI India ETF	4.42
iShares MSCI Japan ETF	3.23
iShares MSCI Germany ETF	3.05
iShares MSCI Brazil ETF	1.55
iShares China Large-Cap ETF	1.26
Consumer Staples Select Sector SPDR® ETF	1.15
Energy Select Sector SPDR® ETF	1.15
Health Care Select Sector SPDR® ETF	1.15

Drawdown



Index	Max Drawdown	Down Capture Ratio	Average Drawdown	Morningstar Risk	Max Drawdown # of Periods
Global Dynamic Blend Composite	-9.26	70.72	-5.86	0.65	9.00
SPX/Barclays	-11.54	100.00	-6.83	1.04	2.00
MSCI/Barclays	-13.16	101.79	-7.14	1.10	2.00